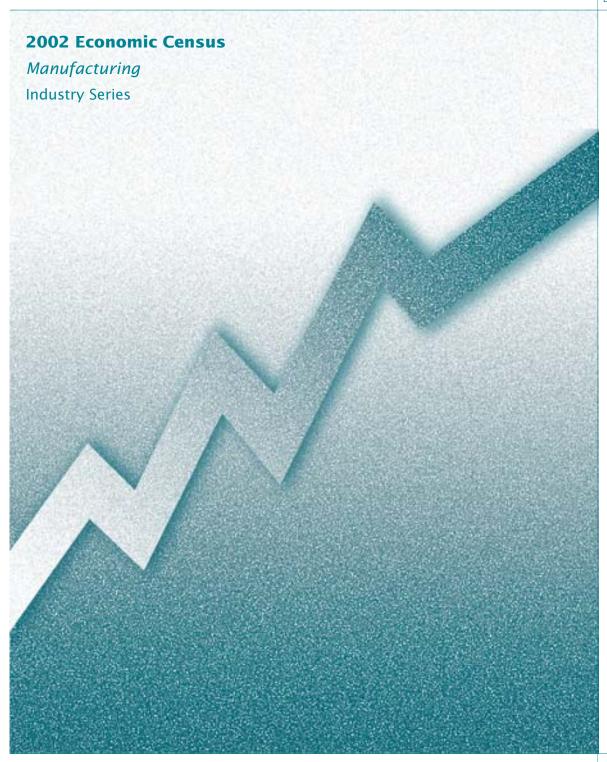
Commercial Gravure Printing: 2002

Issued December 2004

EC02-311-323111 (RV)





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-- Not applicable for this report.

Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

		All	All em	ployees	Production workers				Total	Total	Total capital
Industry and year ¹	Com- panies ²	estab- lish- ments ³	Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)		expendi- tures (\$1,000)
323111, Commercial gravure printing2002 2001 2009 1999 1998 1997	339 N N N N 419	360 N N N N 450	17 694 17 936 21 892 21 879 23 116 23 126	657 944 676 170 820 793 798 999 827 300 802 731	14 873 14 935 18 197 18 267 19 551 19 323	29 729 30 943 37 299 37 067 39 431 38 515	503 406 503 038 608 724 605 759 641 225 619 074	1 925 223 1 905 435 2 125 751 2 034 719 2 136 817 1 911 486	1 669 846 1 538 309 1 785 391 1 727 887 1 912 747 1 983 432	3 593 596 3 453 158 3 922 805 3 768 690 4 015 195 3 892 449	7266 501 170 381 143 411 160 928 276 732 250 899

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

2For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during the year.

4Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

		All establishments ²		All employees		Production workers						
Industry and geographic area	E¹	Total	With 20 em- ploy- ees or more	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
323111, Commercial gravure printing												
United States. California Connecticut Florida Georgia Illinois Maryland New Jersey New York Pennsylvania Tennessee Virginia Wisconsin	1 1 4 1 3 1 - - 1	360 42 5 19 14 25 12 12 28 21 10 11	8052114522888584	17 694 1 095 124 1011 1 398 1 012 174 111 638 929 1 696 1 534 2 000	657 944 29 702 5 269 3 360 47 050 37 344 6 648 4 436 33 619 37 488 67 638 60 428 73 667	14 873 1 007 103 71 1 175 847 148 79 384 760 1 433 1 297 1 808	29 729 1 622 219 143 2 344 1 902 309 161 831 1 547 3 195 2 531 3 640	503 406 24 236 4 008 2 111 33 549 28 250 5 217 2 727 15 717 29 102 52 873 48 699 65 898	1 925 223 114 119 12 711 12 750 170 896 97 210 16 576 16 014 71 990 107 763 194 156 152 933 244 307	1 669 846 53 077 9 866 9 836 114 224 55 105 14 127 4 972 96 589 133 291 193 021 121 429 251 342	3 593 596 167 509 22 898 22 437 282 226 151 800 30 703 20 063 169 244 240 937 386 389 271 658 496 658	'266 501 '2 105 '571 '455 '4 526 '4 882 '638 '421 '7 278 '10 759 '15 717 '5 740 '10 106

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

³Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
323111, Commercial gravure printing	
Companies ¹ number	339
All establishments ²	360 280 42 38
All employees³ number Total compensation \$1,000 Annual payroll \$1,000 Total fringe benefits \$1,000	17 694 843 651 657 944 185 707
Production workers, average for year	14 873 14 841 14 800 14 931 14 893
Production worker hours	29 729 503 406
Total cost of materials \$1,000. Materials, parts, containers, packaging, etc., used \$1,000. Resales \$1,000. Purchased fuels \$1,000. Purchased electricity \$1,000. Contract work \$1,000.	1 669 846 1 471 417 60 546 41 832 60 133 35 918
Quantity of electricity purchased for heat and power 1,000 kWh. Quantity of electricity generated less sold for heat and power 1,000 kWh.	1 254 487 -
Total value of shipments \$1,000 Primary products value of shipments \$1,000 Secondary products value of shipments \$1,000 Total miscellaneous receipts \$1,000 Value of resales \$1,000 Contract receipts \$1,000 Other miscellaneous receipts \$1,000	3 593 596 2 993 620 473 949 126 027 68 050 - 57 977
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industries \$1,000.	86 3 456 974 2 993 620 463 354
Coverage ratiopercent .	87
Value added\$1,000	1 925 223
Total inventories, beginning of year \$1,000 Finished goods inventories \$1,000 Work-in-process inventories \$1,000 Materials and supplies inventories \$1,000	230 620 53 705 75 574 101 341
Total inventories, end of year \$1,000 Finished goods inventories \$1,000 Work-in-process inventories \$1,000 Materials and supplies inventories \$1,000	238 848 60 530 70 222 108 096
Gross value of depreciable assets (acquisition costs) at beginning of year \$1,000 Total capital expenditures (new and used) \$1,000 Buildings and other structures (new and used) \$1,000 Machinery and equipment (new and used) \$1,000 Automobiles, trucks, etc., for highway use \$1,000 Computers and peripheral data processing equipment \$1,000 All other expenditures for machinery and equipment \$1,000 Total retirements \$1,000 Gross value of depreciable assets at end of year \$1,000	'3 645 604 '266 501 '30 475 '236 026 '1 077 '6 139 '228 810 '120 034 '3 792 071
Depreciation charges during year	⁷ 219 828
Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment \$1,000.	35 697 14 754 20 943
Total other expenses ⁴ \$1,000. Response coverage ratio ⁵ percent. Repair and maintenance services of buildings and/or machinery ⁴ \$1,000. Communications services ⁴ \$1,000. Legal services ⁴ \$1,000. Accounting, auditing, and bookkeeping services ⁴ \$1,000. Advertising and promotional services ⁴ \$1,000. Expensed computer hardware and supplies and purchased computer services ⁴ \$1,000. Refuse removal (including hazardous waste) services ⁴ \$1,000. Management consulting and administrative services ⁴ \$1,000. Taxes and license fees ⁴ \$1,000. All other expenses ⁴ \$1,000.	179 269 88 48 604 3 051 1 385 816 613 2 958 6 832 1 608 13 280

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class			All emp	oloyees	Pr	oduction worke	rs		Total	Total	Total capital
		All estab- lish- ments ²	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
323111, Commercial gravure printing											
All establishments Establishments with —	-	360	17 694	657 944	14 873	29 729	503 406	1 925 223	1 669 846	3 593 596	r266 501
1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees 500 to 999 employees 500 to 999 employees 1,000 to 2,499 employees 2,500 employees	8 5 2 1 3 - 1 -	192 53 35 26 16 18 11 7 2	359 364 493 908 1 139 2 761 3 706 i h	13 144 12 561 16 875 36 561 44 708 117 745 136 147 D	279 288 375 667 872 2 106 3 167 D D	528 545 673 1 323 1 725 4 297 6 087 D	9 707 9 911 10 791 23 004 29 292 76 326 107 338 D	32 893 31 272 37 331 90 899 105 474 308 317 412 726 D	28 395 25 717 22 508 82 021 91 873 402 933 414 571 D	61 333 56 980 59 648 171 722 197 050 708 481 828 143 D	r1 301 r1 269 r1 456 r12 036 r13 987 r21 026 19 750 D
Administrative records ⁴	9	183	527	20 444	433	829	15 834	50 882	43 697	94 576	^r 2 082

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or		All	All em	ployees	Production workers				Total	Total	Total capital
product class code	Industry or primary product class	estab- lish- ments ¹	Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
323111	Commercial gravure printing	360	17 694	657 944	14 873	29 729	503 406	1 925 223	1 669 846	3 593 596	^r 266 501
3231111	Magazine and periodical printing (gravure), including magazine and comic supplements for Sunday newspapers (excluding printing of										
3231113	newspaper advertising inserts) Label and wrapper printing	5	2 006	66 723	1 711	3 173	52 936	260 848	173 880	436 970	D
3231115	(gravure)	38	3 128	126 405	2 420	4 974	86 773	333 902	377 000	704 913	r26 520
3231115 3231117 3231119	(gravure)	8 38	5 425 4 992	204 232 178 553	4 809 4 226	10 000 8 349	171 284 133 992	574 958 547 523	481 599 447 037	1 058 809 995 004	87 527 r24 398
323.110	printing (gravure)	13	858	34 464	675	1 295	23 119	92 951	96 327	188 762	D

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Table 6a. Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Product		Number of companies with		Product s	roduct shipments	
code	Product	shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	
323111	Commercial gravure printing	N N	X	X X	3 456 974 3 927 548	
3231111	Magazine and periodical printing (gravure), including magazine and comic supplements for Sunday newspapers (excluding printing of newspaper advertising inserts)	N	x	X	614 236	
32311111	Magazine and periodical printing (gravure), including magazine and comic supplements for Sunday newspapers (excluding printing of newspaper advertising inserts)	N N	×		780 767 614 236	
3231111100	Magazine and periodical printing (gravure), including magazine and comic supplements for Sunday newspapers (excluding printing of newspaper advertising inserts)	N 6	X X	X X	780 767 614 236	
0004440	1997	N	X	X	N	
3231113	Label and wrapper printing (gravure)	N N	X	X X X	705 603 736 982	
32311131	Label printing (gravure)	N N	X	X	581 039 492 619	
3231113111	Label printing (gravure), custom and stock labels, including bordered, made of paper, flat (except pressure-sensitive)	26 8	X	×	203 121 141 554	
0201110110	bordered, made of paper, rolls (except pressure- sensitive)	13 13	x X	×	236 266 206 365	
3231113121	Label printing (gravure), custom and stock labels, including bordered, made of paper, pressure-sensitive (self-adhesive)	23	x	X	92 173	
3231113126	Label printing (gravure), custom and stock labels, including bordered, made of materials other than paper (including	12	X		45 012	
32311132	cloth)	8 8	X	XX	49 479 99 688	
32311132	(gravure)	N N	X X	×	107 386 197 730	
3231113236	only) (gravure), made of paper (single-web)	6 6	××	×	50 155 120 781	
	only) (gravure), made of materials other than paper, including multiweb structures	5	X	x	57 231	
3231113Y	Label and wrapper printing (gravure), nsk	4 N	X	X	76 949 17 178	
3231113YWV	Label and wrapper printing (gravure), nsk	N N N	X X	X X X X	46 633 17 178 46 633	
3231115	Catalog and directory printing (gravure)	N N	×	X	777 640 837 823	
32311151	Catalog and directory printing (gravure)	N N	x	x x	777 640 837 823	
3231115100	Catalog and directory printing (gravure)	14 6	X X X X	X X X X X	777 640 837 823	
3231117	Advertising printing (gravure)	N N	X	X	980 659 702 355	
32311171	Advertising printing (gravure)	N N	x X	X X X	975 973 700 975	
3231117111	Direct mail advertising printing (gravure), including circulars, letters, pamphlets, cards, and printed envelopes	56	x	×	D	
3231117116	Preprinted newspaper advertising insert printing (gravure) (advertising supplements not regularly issued)	23 6 4	X X	X X	258 061 D 249 135	
3231117121	Other advertising printing (gravure), including advertising display materials, shopping news, brochures, pamphlets, book jackets, magazine inserts, etc	49	x		399 680	
3231117Y	Advertising printing (gravure), nsk	19 N	X	X X	193 779 4 686	
3231117YWV	1997	N N N	X X X	X X X X X	1 380 4 686 1 380	
3231119	Other commercial and general job printing (gravure)2002	Ņ	x	x	157 402	
32311191	Other commercial and general job printing (gravure)	N N	X	X X X	556 474 157 402	
3231119100	All other commercial and general job printing (gravure), including customized stationary	N 22 N	X X X	X X X	462 698 157 402 N	
323111W	Commercial gravure printing, nsk, total	N	x	x	221 434	
323111WY	Commercial gravure printing, nsk, total	N N	X	X X X	313 147 221 434	
323111WYWW	Commercial gravure printing, nsk, for nonadministrative- record establishments	N N	×	x	313 147 130 427	
323111WYWY	Commercial gravure printing, nsk, for administrative-record establishments	N N	x x	x x	139 988 91 007	
	1997	Ň	x	x	173 159	

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3231111	Magazine and periodical printing (gravure), including magazine and comic supplements for Sunday newspapers (excluding printing of newspaper advertising inserts)	
	United States	614 236 780 767
3231113	Label and wrapper printing (gravure)	
	United States. 2002 California 1997. Georgia 1997. Minnesota 1997. New Jersey 2002. North Carolina 2002. Pennsylvania 1997. 1997. 1997.	705 603 736 982 7 385 14 153 137 951 N 2 467 N 28 225 20 007 5 809 7 043 27 267 N
3231115	Catalog and directory printing (gravure)	
	United States	777 640 837 823
3231117	Advertising printing (gravure)	
	United States 2002 Illinois 1997. Minnesota 1997. New Jersey 2002. New York 1997. Ohio 1997. Pennsylvania 1997. 1997. 1997. 1997. 1997.	980 659 702 355 46 295
3231119	Other commercial and general job printing (gravure)	
	United States	157 402 556 474

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
323111	Commercial gravure printing		
00900001	Total materials	X	1 471 417
32212203	Newsprint	X	1 848 865 D
32212009	1997 2002 1997 1	X X X	D 6 684 36 411
32212011	Uncoated paper, rolls	X	491 346 649 889
32200011	Coated paper, sheets	X	8 319
32200013	Coated paper, rolls	X X X	325 614 228 168
32222200	Pressure-sensitive base stock, self-adhesive (paper, film, foil, etc.)	X	44 225 43 830
32591002	Printing inks	×	390 349
32599203	Light sensitive films and papers	X X X	N 1 427 2 163
32599201	Unexposed photosensitive printing plates	×	3 169
32312201	Printing plates, prepared for printing	X	1 982 4 661
32221001	Paperboard containers, boxes, and corrugated paperboard	X X X	3 020 13 091 16 636
32223200	Envelopes, purchased	X	D D
00970099	All other materials and components, parts, containers, and supplies	×	121 380
00971000	Materials, ingredients, containers, and supplies, nsk	X X X	621 869 10 762 170 766

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.